PROACTIVE AUTONOMOUS RESOURCE ENRICHMENT FOR E-LEARNING

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Abstract: Information mastering is the major use case for learners in e-learning systems. Therefore they need appropriate search and retrieval mechanisms. An approach to overcome potentially occuring problems, like e.g. high recall and low precision or the high result sensibility to the used vocabulary, is the presentation of preselected content. This paper presents an approach for the automatic ontology-based enrichment of e-learning content.

1 INTRODUCTION

E-learning is one of the most challenging "edomains". In general it refers to a wide range of applications and processes designed to deliver instruction through computational means (Juneidi and Vouros, 2005). Information mastering is the major use case for learners. But the delivered content is not always sufficient. There may be several reasons for this lack, e.g.:

- o Incomplete content because of weak course design
- Incomplete content due to author's intention for student motivation
- Too difficult content due to missing learner competencies
- Intended active learner involvement (e.g. for assessments).

From these and other reasons an additional need for information arises. In most cases standard search and retrieval mechanisms are used to satisfy this need.

With the algorithm presented in this paper, the authors propose a possible solution for the automated enrichment of e-learning contents with ontologically classified resources. The work is also valuably usable for other users of e-learning systems, e.g. content creators, learning unit authors or didactical experts. Additional application possibilities exist in every domain where information needs to be presented to a user.

The presented approach differs from normal e-learning recommendation systems as described in (Adomavicius and Tuzhilin, 2005) or (Drachsler et al., 2007). The goal is not to reason about the next learning object, but to provide additional information to the actual one. The underlying structure of the elearning course is not affected.

After this introductory notes, the process of ontology-based content enrichment with a special focus on the developed enrichment algorithm is described in section 2. In section 3 the paper finishes with conclusions and some remarks about future work.

2 ONTOLOGY-BASED RESOURCE ENRICHMENT FOR E-LEARNING

We define an e-learning-related resource as any portion of data that can be displayed to a user by the runtime part of an e-learning system. According to this, resource enrichment describes the process of searching and displaying additional information, semantically related to the information to the e-learning resource.

In this chapter the authors describe their approach for an adaptive, proactive and autonomous solution for the addressed problem. The proposed enrichment component proactively scans e-learning resources and provides additional semantic-based information, and adapts in that way the delivered data.

2.1 Enrichment Algorithm

For the identification of enrichment points in an educational content an 'Enrichment Algorithm' is devel-

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In the first step, an identification of appropriate ontological elements within the ontology O(C, P)with its concepts *C* and properties *P* is performed.

The function $f^{naming}(a)$ (Formula 1) delivers a human readable name of an ontological element a. The tuples, containing ontology elements a_i and their names determined using $f^{naming}(a_i)$, constitute the set T^O as shown in Equation 2.

$$f^{naming}$$
: Ontological element \mapsto String. (1)

$$T^{O} = \{ \langle a_i, f^{naming}(a_i) \rangle | a_i \in (C \cup (P \setminus P_{tax})) \}.$$
(2)

At this point, taxonomic relations within the ontology (P_{tax}) are neglected, because $f^{naming}(a)$ cannot deliver any useful results for them.

A second step is the inflation of T^O with appropriate additional terms, for example taken from the WordNet specifications for the English language (Princeton University, 2006). The function $f^{syn}(a)$ delivers additional terms (synonyms) (Formula 3). The tuples of the extended set T^{O+SYN} connect ontology elements a_i with their synonyms (Equation 4).

$$f^{syn}$$
: String \mapsto {String, ... }. (3)

$$T^{O+SYN} = T^{O} \cup \{ \langle a_i, b_i \rangle \, | \, a_i \in C \cup P \setminus P_{tax}, \\ b_i \in f^{syn}(f^{naming}(a_i)) \}.$$

$$(4)$$

The function $f^{concept}(x)$ (Formula 5) applies to both metadata LO^M and the content LO^C of learning objects LO (Formula 6) and extracts names of concepts contained in them. A particular implementation of $f^{concept}$ can use classic mining algorithms. For each learning object LO_i , the initial set T_i^{L+SYN} of concept names and their synonyms, that can serve as starting points of the enrichment, can be determined as shown in the Equation 8.

$$f^{concept}$$
: Data object \mapsto {String,...}. (5)

$$LO = \{LO_i\} = \{\langle LO_i^M, LO_i^C \rangle\}.$$
 (6)

$$CN_i = f^{concept}(LO_i^M) \cup f^{concept}(LO_i^C).$$
(7)

$$T_i^{L+SYN} = CN_i \cup \bigcup_{x \in CN_i} f^{syn}(x).$$
(8)

The next step is to match the identified concepts of the learning objects with the human readable names of ontological elements (Equation 9). T_i^S maps ontological elements to possible enrichment points within the learning objects.

$$T_i^S = \{ \langle c, d \rangle \mid d \in T_i^{L+SYN}, \langle c, d \rangle \in T^{O+SYN} \}.$$
(9)

 T_i^S is a set of tuples $\langle c, d \rangle$ where *d* is a concept of the educational content and *c* is the associated ontological element. The set of all *d* is *D* (Equation 10).

$$D = \{ d \mid \langle c, d \rangle \in T_i^S \}.$$
(10)

The algorithm's next part is the selection of identified enrichment points $D' \subseteq D$ within the learning object. Possible implementations can limit the set of enrichment points, e.g. by selection of the first appearance of the enrichment points. The semantic relevance is proposed as the key factor. For its determination several approaches can be (combined) implemented: (a) choose those enrichment points that are most relevant based on certain mining algorithms, (b) choose those enrichments points that are most relevant based on the semantic relevance according to the metadata of the LO, (c) choose those enrichment points that are most relevant based on the ontological relevance of the associated ontological elements. For the last option certain ontology metrics can be useful, e.g. the Importance metric of (Tartir et al., 2005) and the Class Density metric or the Centrality Measure of (Alani and Brewster, 2005).

On the basis of the set RO (Equation 12) containing all ontological elements related to the selected enrichment points, and the Semantic Window approach described in subsection 2.2 of this paper, an additional set of ontological elements can be computed. It will be referred to as W.

$$f^{onto}$$
: String \mapsto {Ontological element,...}. (11)

$$RO = \bigcup_{d \in D'} f^{onto}(d).$$
(12)

The next step determines the amount of additional information *EC* that is used to enrich the educational content (Formula 13 and Equation 14).

$$f^{enrich}$$
: Ontol. element \mapsto {Enrichment content,...}.
 $EC = \bigcup f^{enrich}(r).$ (13)

$$r \in RO \cup W$$

Other approaches as well as the 'Semantic Window' described in the next subsection, relate to classic adaptation algorithms for e-learning and may use additional domain ontologies, specification ontologies and of course user models.

	Parent concept / object property	Child concept / object property	Concept	Object property	Datatype property	Concept instance	Object property instance	Datatype property instance
Concept	1	1	∞	2	2	3	∞	∞
Object property	1	1	2	∞	∞	∞	3	∞
Datatype property	∞	∞	2	∞	∞	∞	∞	3
Concept instance	8	8	3	8	8	8	2	2
Object property instance	∞	∞	∞	3	∞	2	∞	∞
Datatype property instance	∞	∞	∞	∞	3	2	∞	∞

Table 1: Example of transition costs between ontological elements.

The presentation is not part of the algorithm above, but results in the highlighting of all selected $d \in D'$ and the selective displaying the prepared enrichment content $EC' \subseteq EC$.

2.2 Semantic Window Algorithm

For the enrichment algorithm the authors defined the concept of a 'Semantic Window'. This term describes a set of elements of a given ontology within a certain multi-dimensional distance. Dimensions for its definition are related to the concepts of an ontology as well as to the datatype properties. Furthermore instances and taxonomic as well as non-taxonomic relations are taken into consideration.

The function f^{cost} returns the "cost" of the transition between two nodes, given their types as well as the sequence of already accepted nodes (formula 15). For the combinations of ontological elements' types, between which no transition is possible, the cost function is assumed to return the positive infinity.

$$f^{cost}$$
: Type, Type, $\langle Node, \dots \rangle \mapsto$ Integer. (15)

Function f^{type} returns the type of a given ontological element (a member of the enumeration 17). New types of ontological elements can be introduced by splitting the sets of ontological elements of a particular type on the basis of some constraints (subclassing). The domain of f^{cost} for these new types obviously cannot be broader as for the original type.

$$f^{type}$$
: Ontological element \mapsto Type. (16)



Figure 1: Example of a Semantic Window with enrichment point C_6 , cost restrictor A = 3 and the transition costs given in table 1.



Elements of a tuple $\langle n_0, \ldots, n_m \rangle$, $n_i \in O$, $m \in \mathbb{N}$ are included to the Semantic Window, if n_0 is the enrichment point of the enrichment and inequality 18 resolves to true, where *A* is the cost restrictor ("the size of the Semantic Window").

$$\sum_{i=0}^{m-1} f^{cost}(f^{type}(n_i), f^{type}(n_{i+1}), \langle n_0, \dots, n_i \rangle) \le A.$$
(18)

In figure 1 an example for the Semantic Window is given. Concept C_6 is the enrichment point around



Figure 2: Screenshot of an enriched Web page.

which the Semantic window is created. For the sake of simplicity datatype properties are not taken into consideration. The cost function f^{cost} is given in table 1 and the maximum cost is A = 3. Filled circles represent concepts, filled squares represent instances and filled diamonds on arrows represent object properties, all being located within the range of the Semantic Window around C_6 .

Based on the developed architecture, a prototype was implemented. To proof the applicability of the proposed approach a web-based example was chosen for the enrichment of web pages using semantic information from an ontology (cp. figure 2).

3 CONCLUSIONS AND FURTHER WORK

In this paper the authors presented an algorithm for the ontology-based content enrichment for the domain of e-learning. Other areas of application are the enrichment of courses, assessments, interaction tools as well as tools for the creation and management of content and more complex learning units.

Another key aspect of this paper is the presentation of the Semantic Window idea. It support the selection of semantically-related enrichment resources. Based on a given cost function and a maximum cost, the size of the Semantic Window can be determined.

The integration of ontology adaptation mechanisms as well as a central ontology repository for a community-based usage are possible future extensions. Another focus will be the refinement and improvement of the enrichment algorithm.

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