### FONTE

# A Protégé Plugin for Engineering Complex Ontologies by Assembling Modular Ontologies of Space, Time and Domain Concepts

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Abstract: Humans have a natural ability to reason about scenarios including spatial and temporal information but for several reasons the process of developing complex ontologies including time and/or space is still not well developed and it remains a one-off, labor intensive experience. In this paper we present FONTE (Factorising ONTology Engineering complexity), an ontology engineering methodology that relies on a divide and conquer strategy. The targeted complex ontology will be built by assembling modular ontologies that capture temporal, spatial and domain (atemporal and aspatial) aspects. In order to support the proposed methodology we developed a plugin for Protégé, one of the most widely used open source ontology editor and knowledge-base framework.

#### **1 INTRODUCTION**

Temporal and spatial concepts are ubiquitous in human cognition hence representing and reasoning about these knowledge categories is fundamental for the development of intelligent applications (Harmelen et al., 2008). Despite the extensive research regarding the engineering of complex domain ontologies with time and/or space (Staab and Maedche, 2001; Vale et al., 2002; Milea et al., 2008) this process is still not well developed and it remains a one-off, labour intensive experience, mainly because: i) the engineering process requires the consideration of several ontological issues (e.g., primitives, density, granularity, direction) often implying a complex trade-off between expressiveness and decidability; ii) the domain experts often have an intuitive and informal perception of time and space, whereas the existing models of time and space are complex and formal; and *iii*) the temporal component introduces an extra dimension of complexity in the verification process, making it difficult to ensure system completeness and consistency. These issues have been considered in the development of FONTE (Factorising ONTology Engineering complexity), an ontology engineering methodology that

relies on a divide and conquer strategy (Santos and Staab, 2003a; Santos and Staab, 2003b). This type of strategy has been successfully applied in the resolution of other complex problems (Cormen et al., 2000) (e.g., mathematical induction or recursive algorithms in computer sciences). The targeted complex ontology will be built by factorising concepts into their temporal, spatial and domain (atemporal and aspatial) aspects, and then assembling the temporally/spatially situated entity from these primitive concepts. This is more similar to a Cartesian Product than a union of ontologies. Each of these component ontologies will be built/acquired independently, allowing a factorisation of complexity. The ontologies assembly will be performed through an iterative and interactive process that combines two types of inputs: i) human assembly actions between the component ontologies; and ii) automatic assembly proposals obtained from semantic and structural analysis of the ontologies. This process is propelled by a set of rules and a set of constraints. The set of rules drives a semi-automatic process proposing assembly actions; the set of constraints allows the assessment of which generated proposals are valid.

A prototype tool implemented in Prolog was de-

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signed to support the previous version of FONTE method (just for time, not space), which provides the essential functionalities for the assembly process through a simple command line interface (Santos and Staab, 2003b). This prototype was tested in the assembly of ontologies specified in F-Logic. In this paper, we present a plug-in for the Protége platform that was designed to take benefit of the OWL format, in particular of OWL-DL. Using OWL is an advantage since it is currently the standard language for the representation of ontologies; however, it does not allow some operations of temporal assembling that are based in the existence of generic axioms used by F-Logic, which were very rich in expressivity. As described further in this paper, the assembly method uses a set of assembly rules that allow the tool behaviour to be defined. Additionally, a tool to facilitate the specification of meta-modeling rules was developed.

The rest of the paper is organised as follows. Firstly we provide a summary of related work in section 2. Then we describe FONTE, the semi-automatic process of assembling two ontologies (section 3), with some detail for its main algorithm, data structures, assembling of classes and properties. Some examples of the engineering of temporal aspects in ontologies will be presented to illustrate the potentialities of the proposed methodology. To this end, the temporal ontology Time-Entry and the domain ontology SWRC about the Semantic Web Research Community will be used. We describe the support tool (a Protégé plug-in) developed to drive the process, and the tool developed for editing assembly rules (section 4). Finally in the section 5 we present the conclusions and some possible directions for future work.

## 2 RELATED WORK

As mentioned above, temporal and spatial concepts are ubiquitous in human cognition. Representing and reasoning about these concepts is therefore fundamental in Artificial Intelligence, particularly when approaching problems and/or applications like planning, scheduling, natural language understanding, common-sense and qualitative reasoning and multiagent systems (Stock, 1997; Fisher et al., 2005). A temporal representation requires the characterisation of time itself and temporal incidence (Vila and Schwalb, 1996). Space must be characterised by elements representing basic spatial entities and primitive spatial notions expressed over them (Stock, 1997). Moreover, whereas the principal relations between temporal entities are based on ordering, in the case of space, many more different kinds of relations are possible due to the higher dimensionality, including richer mereotopological and directional relations (Cohn and Renz, 2007).

An ontology is an explicit specification of a conceptualisation about a specific portion of the world (Gruber, 1993). The main purpose of ontologies is to provide formal representations of models that can be easily shareable and understandable both by humans and machines. Ontologies have become an important topic of research and are used in many areas, including Knowledge Engineering (Staab and Studer, 2004).

The fast growth of the WWW has established a knowledge sharing infrastructure, increasing the importance of Knowledge Engineering (Studer et al., 2004); consequently, ontologies have gained renewed usage as artifacts within distributed and heterogeneous systems. The most recent development in standard ontology languages is OWL – Web Ontology Language (www.w3.org/TR/ owl-features). This has three sub-languages (Lite, DL and Full) which present different grades of expressiveness/decidability; OWL-DL (based on Description Logics) provides the most interesting and widely accepted trade-off between expressiveness and decidability.

In recent years, different ontologies about time and space have been developed and are now available in the public domain. There are two types of such ontologies: specific ontologies about time and/or space like OWL-Time (www.w3.org/ TR/owl-time), SWEET-Time and SWEET-Space (sweet.jpl.nasa.gov/ontology) and upper ontologies (also called general) that include components describing time and/or space like SUMO (www. ontologyportal.org), OpenCYC (www.opencyc. org) and GUM (www.ontospace.uni-bremen.de/ ontology/gum.html).

There is a growing interest in the topic of modularity in ontology engineering (Welty et al., 2006; Lutz et al., 2007; Grau et al., 2007) mainly because ontology engineering is a complex process that comprehends multiple tasks (*e.g.*, design, maintenance, reuse, and integration of multiple ontologies). Modularity has been used to tackle complex processes such as:

- engineering a rule-based system by task analysis (Schreiber et al., 1999);
- engineering an ontology-based system by developing with patterns (Clark et al., 2000; Staab et al., 2001) or developing sub-ontologies and merging them (Noy and Musen, 2000).

All these methods promote the idea of subdividing the task of building a large ontology by engineering, re-using and then connecting smaller parts of the overall ontology.

The MADS system (Parent et al., 2006) also aims to support the engineering of temporal and spatial aspects through a graphical system that supports an Entity-Relationship analysis. MADS allows the knowledge engineer to define temporal/spatial characteristics for the model concepts. However, this approach is very distinct from the one proposed by FONTE, because the temporal/spatial modeling actions are not generated in a semi-automatic mode; and the temporal and spatial theories are embedded in the application interface so the ontology engineer is unable to select a specific theory of time and/or space.

## **3 FONTE METHOD**

The assembly process comprises two main building blocks. First, the specification of temporal and/or spatial aspects for a domain ontology (atemporal and aspatial) remains dependent on the conceptualisation of the ontology engineer. Second, in order to facilitate and accelerate the joint assembly of timeless domain concepts with temporal and/or spatial notions, the interactive process is supported by heuristics for asking and directing the ontology engineer.

#### 3.1 Assembling Algorithm

The assembly process runs as depicted in figure 1. The process starts by an Initial Setup. Some basic operations are performed, namely loading the ontologies to be assembled, loading a set of rules (one set for each ontology) to drive the process and initialising some process parameters. The rules and parameters are defined separately from the tool in order to allow for adaptations to the particular needs of different time ontologies. However the rules and parameters do not change when a new domain ontology is to be assembled. The Target Ontology initially corresponds to the union of the timeless domain ontology and the time theory.

The user may commence by restructuring some part of the domain ontology to include temporal and/or spatial aspects through defining and performing (what we call) task instances. Each task instance (either user initiated or automatically proposed) aims to create a new temporal/spatial concept by assembling an atemporal/aspatial domain concept or role with a temporal/spatial one. When performing such restructuring task instances, a Structural Analysis aims to find related classes (*e.g.*, sub or super classes in the domain ontology) and puts the



Figure 1: Assembly process.

appropriate task instances into the Proposed Task Instances.

In the Structural Analysis step, a set of tests is performed that restrict the set of possible task instances to plausible ones, which are then proposed by insertion into the Proposed Task Instances. As more information becomes available in subsequent iterations, the usefulness of results provided by the structure analysis improves.

In subsequent iterations, the engineer decides whether to accept an automatically proposed task instance from the Proposed Task Instances. Alternatively, the user may take new initiatives and define and execute a new task instance from scratch.

For manually defined task instances, a set of logical tests (Verify Consistency) is performed to detect the existence of any knowledge anomalies (*e.g.*, circularity or redundancy). In contrast, the acceptance of a proposed task instance does not require further checks since no invalid task instance can be proposed.

In the Execute Task Instance step, the corresponding changes are made to the target ontology. The user may subsequently decide either to perform another iteration or to go to Conclude Process and accept the current Target Ontology as the final version.

### 3.2 Data Structures

We have already informally used the notion of task in order to describe to an action template (*i.e.*, a generic task) that may be instantiated and executed in order to modify a current target ontology. A task is defined by the Task Code and the Task Question.

**Task Code.** A procedure that uses: a set of keywords with the commonly expected semantics of structured programming (*e.g.*, if, then, else); some special keywords (do, propose and check, whose semantics we provide later in this section); and the evocation of other tasks.

**Task Question.** Before the execution of a task, the system prompts a task question in natural language to the engineer in order to determine if the proposal should really be accepted or not and in order to ask for additional constraints that the user might want to add. The task question is defined by a List of words and parameters used to compose a sentence in natural language.

In order to manage various task instances, the assembling algorithm uses the following data structures:

**Proposed Task Instances.** List of tuples (TaskInstance, TriggersList, Weight) storing proposed task instances together with the triggers that raised their proposal and their weight according to which they are ranked on the task list.

**TriggersList.** Denotes the list of items that have triggered the proposal. A trigger is a pair (TriggerType, TriggerId) where TriggerType has one of the values class, property or axiom and the TriggerId is the item identifier. For instance, the pair (concept, Person) is a valid trigger. The list is useful to query for proposals raised by a specific item or TriggerType.

Weight. Since competing task instances may be proposed, Weight is used to reflect the strength of the proposal on the TaskList. Additionally, since a task instance may be proposed as a consequence of the assembly different classes and/or properties, the weight is increased in order to reflect the probability of being accepted.

**History of Task Instances.** List of all tasks that were previously performed. This list is useful to allow the undo operation and to provide statistics about the assembly process.

TaskConstraintsList.List of tuples(TaskInstance,Expression)storinglogicalconstraintsaboutpreviouslyperformedtaskinstances.

**do(TaskInstance).** The function do performs logical tests over existing task constraints about TaskInstance. If there is no impediment, it executes the task instance and creates a corresponding entry on the Task History.

**propose(TaskInstance,Trigger,Weight).** The function propose creates a proposal by asserting the corresponding tuple in the list of Proposed Task Instances.

**check**(**Condition**). The function check performs a logical test in order to check if the Condition is true or false in the scope of the participant ontologies.

### 3.3 Input Modular Ontologies

In order to illustrate the assembly process two ontologies will be used as building blocks for the target ontology, the temporal ontology Time-Entry and the domain ontology SWRC about Semantic Web Research Community.

The Time-Entry (www.isi.edu/~hobbs/ owl-time.html) is a sub-ontology of OWL-Time (see figure 3 for the UML-like depiction of an excerpt) that embodies concepts like Instant or Interval often found in 'standard' ontologies like SUMO and assumes a standard interpretation by representing time points and time intervals as real numbers and intervals on the real line. As mentioned before, a temporal representation requires the characterisation of time itself and temporal incidence; these are represented in our temporal ontology by TemporalEntity and Event, respectively.

**Temporal Entities.** In the temporal ontology we used as a case study there are two subclasses of TemporalEntity: Instant and Interval. The relations *before,after* and *equality* can hold between Instants, respectively represented by the symbols: $\prec$ ,  $\succ$ , =, allowing to define an algebra based on points (Vilain et al., 1989). It is assumed that the relations *before* and *after* are irreflexive, asymmetric, transitive and strictly linear. The thirteen binary relations



Figure 2: Excerpt of Time-entry ontology.

proposed in Allen's interval algebra (Allen, 1983) can be defined in a straightforward way based on the previous three relations (Freksa, 1992).

**Events.** There are two subclasses of Event, IntervalEvent and InstantEvent, in order to be possible to express continuous and instantaneous events. This temporal ontology provides the properties *begins* and *ends* which allow to capture the beginning and ending instants of an event.

The assembly process can be used either for the development of ontologies with time from scratch, or for re-engineering existing ones in order to include time. For our case study we have used the time-less SWRC-Semantic Web Research Community (www.ontoware.org/swrc/) ontology that served as a seed ontology for the knowledge portal of OntoWeb. SWRC comprises 54 classes, 68 restrictions and 44 properties. In figure 3 we present an excerpt of the SWRC ontology that was used in order to elucidate the assembly process.



Figure 3: Excerpt of the SWRC ontology.

#### **3.4** Assembly of Classes

As mentioned before, system proposals are generated based on rules and constraints. In the initial phase, the engineer takes the initiative. From the initial modifications, some proposals may then be generated automatically, and from these, further new proposals are spawned. Furthermore, the assembly of classes with temporal attributes needs to fulfill fewer constraints than the assembly of properties. Thus, proposals for modifications with classes are typically made first and elaborated in this subsection.

Figure 4 shows an excerpt of the ontology SWRC emphasising some of its classes and properties, namely, the classes Project and Person, as well as the sub-classes of the latter: Employee, Student, AcademicStaff and PhDStudent. The property *supervises*, and its inverse property *supervisor*, capture the relationship between AcademicStaff and PhDStudent; the property *worksAtProject* captures the notion that both an AcademicStaff as a PhDStudent can work in a given Project.



Figure 4: Excerpt of the SWRC ontology.

For the running example here, we assume that a user links the classes Person (from SWRC ontology) with TemporalThing (from Time-Entry ontology). This action triggers the execution of the rule assembleClass that subclasses a concept c1, viz. Person, from a c2, viz. TemporalThing. The corre-

| <pre>rule assembleClass(c1,c2) if c2=TemporalThing then     do: createRelation(isA,c1,c2);</pre> |
|--|
| <pre>if c2=TemporalThing then     do: createRelation(isA,c1,c2);</pre>                           |
| <pre>do: createRelation(isA,c1,c2);</pre>  |
|  |
| <pre>do: assembleRelatedClasses(c1,c2);</pre>  |
| <b>do:</b> assembleRelatedProperties(c1.c2);   |
| propose: specializeClass(c1.c2):   |
| end  |

sponding task assembleClass (see algorithm 1) creates a new *isA* relation between the Person and TemporalThing and then proposes further assembling tasks for related classes and properties. Additionally, a proposal will be created in order to allow further specialisation of Person; depending on the engineering options Person could be later defined as IntervalThing, InstantThing, Event or TemporalEntity as detailed in specializeClass task (see algorithm 2).

Algorithm 2: Specialize class task.

```
rule specializeClass(c1,c2)
if c2=TemporalThing then
    answer ← ask(Select subclass of #c1);
    if answer=IntervalThing then
        | do: assembleClass(c1,time:IntervalThing);
    end
        if answer=InstantThing then
        | do: assembleClass(c1,time:InstantThing);
    end
        if answer=Event then
        | do: assembleClass(c1,time:Event);
    end
        ...;
end
```

The reader may note that this result crucially depends on the temporal theory used, but that rules could be easily modified to accommodate other theories. Additionally, as mentioned before, the assembly rules do not need to be modified when a new domain ontology (*e.g.*, medicine, power systems) is to be assembled since they are only dependent on the time/space theory.

### 3.5 Assembly of Properties

From the assembly of classes there follow proposals for the modification of properties (captured by OWL restrictions). For instance, if Person has been modified to become a subclass of TemporalThing it becomes plausible that also the properties that are related to Person should also be temporalised. Also, because the *isA* relation is transitive, is plausible to say that some/all of its subclasses (direct or indirect) are also temporal, so the properties that are related to them should incur in changes too.

From the example, FONTE produces proposals for temporal assembling the following restrictions:

- supervises(AcademicStaff, PhDStudent);
- supervisor(PhDStudent, AcademicStaff);
- worksAtProject(AcademicStaff, Project);
- *worksAtProject*(PhDStudent, Project).

The changes occur analogously to the tasks defined for the assembly of classes. In addition however, there arise further possibilities in order to constrain the life-time of the actual relationship by the life-time

of the participating classes instances. Thus, supervises(AcademicStaff, PhDStudent) is replaced by supervises(AcademicStaff, PhDStudent, Interval) and ---maybe — further constraints on the time instant as added by the engineer. The most common approach to dealing with predicates of higher arity than two in languages like OWL is to reify the relationships through extension of each relation into an concept that itself has binary relationships (Welty et al., 2006). One of the approaches that issued to represent n-ary relations is introducing a new class (token) for a relation. This pattern is well documented (www.w3.org/ TR/swbp-n-aryRelations/) and will be used in our use case example. The methodology we propose is independent from the approach used for processing temporal/spatial reification.

Considering that one member of the academic staff may work at a project during some time, the restriction worksAtProject(AcademicStaff,Project) should be temporalized. Through the use of the chosen pattern, a new class is created/selected to play the role of token class (WorksAtProjectRel). This token captures the relation between AcademicStaff, Project and Interval. So, it has two restrictions:

- has\_value(WorksAtProjectRel, Project) (for reasoning purposes its inverse property is\_value\_for(Project, WorksAtProjectRel) is also defined;
- intDuring(WorksAtProjectRel, Interval).

Since the restrictions *worksAtProject*(AcademicStaff, Project) and *worksAtProject*(PhDStudent, Project) proposed to be temporalized are very similar (both use the same property with the same range), the token class used to describe the temporal relation would be the same, avoiding the duplication of token classes. The final result of temporal assembling is presented in figure 5.



Figure 5: Excerpt of the temporalised SWRC ontology - property *worksAtProject*.

The restriction *supervises*(AcademicStaff, PhD-Student) may also be temporal, since some mem-

FONTE - A Protégé Plugin for Engineering Complex Ontologies by Assembling Modular Ontologies of Space, Time and Domain Concepts

ber of academic staff supervises PhD students during a time-span. The process of temporal assembling of this restriction is analogous to that previously described, with the assertion of an extra restriction *supervisor*(PhDStudent, AcademicStaff) that may be specified to ensure the inverse reasoning and keep the structural logic. The restriction *supervisor*(PhDStudent, AcademicStaff) follows the same procedure. Hence, the final result of the temporal assembly with those two restrictions is presented in figure 6.



Figure 6: Excerpt of the temporalized SWRC ontology - property *supervises*.

# 4 PROTÉGÉ PLUG-IN AND RULE EDITOR

As described in section 3, a task consists of the definition of the actions to be performed in the target ontology after the performance of an assembly action (*e.g.*, creation of a relation *isA* between a domain and a temporal concept).

Due to the characteristics of the platform (Protégé), two types of tasks were defined:

**Internal Tasks.** Allow basic operations to be performed to manipulate the ontologies (*e.g.*, create, delete and modify classes or properties), and provide access to the API functionalities of the Protégé platform in a transparent mode;

**External Tasks.** Procedures (also called assembly rules) written in a pseudo-code language that includes common programme language instructions (*e.g.*, if, then, else) and special keywords (*e.g.*, do, propose, check) which semantics has been previously provided.

In order to facilitate editing/creation of tasks, a specific tool supported with a graphical interface was developed; details of this tool are presented in section 4.2.

The FONTE plug-in architecture (see figure 7) relies on different abstraction levels which present several advantages for the knowledge engineer, such as:

- the knowledge engineer does not need to know the specifics of the Protégé API to manipulate the on-tologies. In addition, the Internal Tasks provide an abstraction level between External Tasks and Protégé API assuring independency between the External Tasks and the Protégé API;
- the External Tasks may be created/edited during execution time and do not require the alteration of the application and consequent compilation;
- different rules set (which should be stored in distinct files) allow the use of different temporal/spatial theories in the assembly process in a flexible way.



Figure 7: FONTE plug-in architecture.

### 4.1 FONTE Plug-in for Protégé

Protégé is one of the most widely used open source ontology editor and knowledge-base frameworks, which provides a powerful graphical interface. In order to support the iterative and interactive process used in FONTE, a plug-in for Protégé (version 3.4) was developed. This plug-in provides a set of functionalities, such as: *i*) linking concepts of the domain and temporal/spatial ontology; *ii*) to accept, reject or even delay the execution of a task; *iii*) and to visualise statistics of the assembly process.

As presented in figure 8, the plug-in presents two panels for the manipulation of ontologies (in the lefthand side) and a list of proposals (in the right-hand side). The panel further to the left contains the domain ontology (SWRC, which is timeless and spaceless); from this panel it is possible to access the classes and properties hierarchies. The other panel contains the temporal/spatial ontologies to be used as construction blocks for the production of the target ontology. The list of proposals contains the records of the task instances generated by the system. Details of this list are presented below.

To promote the assembly process, the knowledge engineer needs to select the ontologies that will participate in the assembly process as well as the files containing the assembly rules for each ontology;

| Metadata(swrc_v0.3.owl) OWL             | Classes 🔲 Properties 🔶 Individuals     |    | Forms 🚯 FONTE   |                |        |       |
|---|--|----|---|----------------|--------|-------|
| Classes Properties<br>SUBCLASS EXPLORER | Classes<br>SUBCLASS EXPLORER           |    | Link Setup Sort by: #   | Undo           |        |       |
| For Project: Swrc v0.3                  | For Project:  time-entry               | #  | Proposal  | Triggers       | Weight | Delay |
|   | interest and only                      | 4  | Create "is a" relation between Project and time-entry:Event ?                         | Event          | 3      | 0     |
| Asserted Hierarchy 🕸 🗳 🕞                | Asserted Hierarchy 😵 🗳 🕞               | 7  | Temporal assemble of the property hasPartEvent between Event and Event?               | Event          | 2      | 0     |
| aut Thing                               | aud Thing                              | 8  | Temporal assemble of the property atEvent between Event and Event?                    | Event          | 2      | 0     |
| owithing                                | own ming                               | 9  | Temporal assemble of the property memberOfPC between AcademicStaff and Event?         | Event          | 2      | 0     |
| Event                                   | time-entry:CalendarClockDescriptio     | 10 | Temporal assemble of the property organizerOrChairOf between AcademicStaff and Event? | Event          | 2      | 0     |
| Organization                            | time-entry:DurationDescription         | 11 | Temporal assemble of the property participant between Meeting and Person?             | Meeting        | 2      | 0     |
| Person                                  | time-entry:InstantThingPair            | 12 | Temporal assemble of the property givenBy between Lecture and Person?                 | Lecture        | 2      | 0     |
| Product                                 | time-entry:TemporalThing               | 13 | Specialize the Relation of Event?   | Event          | 3      | 0     |
| Project                                 | time-entry Event                       | 14 | Specialize the Relation of Conference?  | Event          | 3      | 0     |
|   |  | 15 | Specialize the Relation of Exhibition?  | Event          | 3      | 0     |
| Publication                             | O time-entry.instant.rning             | 16 | Specialize the Relation of Workshop?  | Event          | 3      | 0     |
| time-entry:CalendarClockDescriptio      | time-entry:IntervalThing               | 17 | Specialize the Relation of Meeting?   | Event          | 3      | 0     |
| time-entry:DurationDescription          | time-entry: TemporalEntity             | 18 | Specialize the Relation of Lecture?   | Event          | 3      | 0     |
| time-entry:InstantThingPair             | time-entry:TemporalUnit                |    | 🖉 Details for proposal number 9   |                |        |       |
| time-entry:TemporalThing                | tzont: TimeZone                        |    |   |                |        |       |
| C time-entry Temporal Int               | _                                      |    | #> 9  |                |        |       |
| Tania                                   |  |    | Proposal » Temporal assemble of the property memberOfPC between AcademicSb            | aff and Event? |        |       |
| P Topic                                 |  |    | Triggers » Event  |                |        |       |
| <ul> <li>tzont:TimeZone</li> </ul>      |  |    | Weight » 2  |                |        |       |
|   |  |    | Delay > 0   |                |        | 11    |
|   | ▲ //////////////////////////////////// |    | bony # 0  |                |        |       |
| - 88                                    | ✓ 88 8: \$0                            |    | Accept proposal(s) Reject Proposals Delay Proposal(s)                                 | 10             |        | /     |

Figure 8: FONTE plug-in for Protégé.

these can be selected using the setup window (triggered by the setup button showed in the figure).

All the tasks that are successfully performed (either triggered manually by user-driven action or automatically by the structural analysis module) are added to a list containing the instance tasks history.

Associated to each task instance proposal there is a question in natural language, a trigger list and the task weight. The question in natural language is composed of a phrase that summarises the proposal's objective, instantiated with the elements contained in the instance task. The trigger list is composed of the elements that triggered the proposal. The weight provides an indication of the importance of each proposal: the higher the weight, the higher the probability of the proposal being accepted during the assembly process.

As the assembly process progresses, more proposals are generated. If different concepts happen to propose the same task instance, all the elements that have triggered that proposal are included in the trigger list and the proposal weight is increased to reflect its relevance.

All the proposed task instances are stored in the list of proposals, which can be sorted by different criteria (*e.g.*, id, trigger or weight). The user can then accept, reject, or even delay for later analysis, each of the proposals.

In order to avoid overloading the knowledge engineer with useless proposals, the system does not allow a reject proposal to be automatically re-proposed However, the knowledge engineer has the ability to manually recover a rejected proposal.

In addition to the functionalities previously described, the plug-in also provides statistics about the assembly process and allows to produce assembly script files. The assembly process statistics summarises the results of the tool performance, including the initial and current status of the domain ontology, the number of tasks that has been initiated by the user and how many proposals have been accepted or rejected. A script file contains a sequence of performed tasks; this is particularly useful when the knowledge engineer needs to totally or partially repeat a certain set of tasks.

#### 4.2 External Rules Editor

An application was developed to facilitate the creation of external files of rules. This supports the knowledge engineer through a simple and interactive graphical interface. The files management system (see figure 9) provides a graphical visualisation of the rules included in each file and offers several functionalities, such as: to sort the list through different criteria, to modify the order in which the rules are interpreted during the assembly process, to visualise the rules in XML or pseudo-code, and also to remove, edit or create new assembly rules.

The files of rules and the rules included in each file can be enriched with a description.

In addition, the tool has a mechanism to support the creation/edition of rules (see figure 10). This mechanism alerts the knowledge engineer about potential consistency errors (*e.g.*, using a non declared variable) or warnings (*e.g.*, declaring a variable that is not used).

The variables can also be enriched with a description. In addition, and as with most programming languages, comments can be added to the code, which will be ignored by the plug-in parser/interpreter.

Several advantages acrue from the use of this tool,

| Rule Edi | tor                      |            |   | -      | - 0  |  |
|----------|--------------------------|------------|---|--------|------|--|
| e Edit   | Rules                    |            |   |        | н    |  |
| 6   %    | 9711                     | ĝi 🛛       |   |        |      |  |
| Name:    |                          |            | Description: Set of rules for temporal                                |        |      |  |
|          |                          |            | ontology.   | . 5101 |      |  |
| Dirder 🗡 | Name                     | Parameters | Description   | Author | Date |  |
| 1        | assembleConcepts         | C1,C2      | Assemble IntervalThing concept.                                       |        | _    |  |
| 2        | assembleConcepts         | C1,C2      | Assemble InstantThing concept.  |        |      |  |
| 3        | assembleConcepts         | C1,C2      | Assemble Event class.   |        |      |  |
| 4        | assembleConcepts         | C1,C2      | Assemble IntervalEvent concept.                                       |        |      |  |
| 5        | assembleConcepts         | C1,C2      | Assemble InstantEvent concept.  |        |      |  |
| 6        | specializeRelation       | C1,C2      | Specialize Event Relation (Process or Event).                         |        |      |  |
| 7        | specializeRelation       | C1,C2      | Specialize TemporalThing Relation (InstantThing or PeriodThing).      |        |      |  |
| 8        | defineStartEvent         | ⊂1         | Define the Temporal Event that begins some Domain concept.            |        |      |  |
| 9        | defineFinishEvent        | C1         | Define the Temporal Event that ends some Domain concept.              |        |      |  |
| 10       | assembleRelatedConcepts  | C1,C2      | Eventuality: Propose the relation for all siblings of a given class   |        |      |  |
| 11       | assembleRelatedRelations | C1         | Propose the temporal assembling for all restrictions of a given class |        |      |  |
| 12       | assembleRestriction      | C1,R1      | Assemble Temporal Restriction   |        |      |  |
| 13       | assembleRelatedConcepts  | C1,C2      | Process: Propose the relation for all siblings of a given class       |        |      |  |
| 14       | assembleRelatedConcepts  | C1,C2      | Event: Event the relation for all siblings of a given class           |        |      |  |
| 15       | assembleConcepts         | C1,C2      | Assemble TemporalThing class.   |        |      |  |
| 42       | defineStartInstant       | C1         | Define the Temporal Instant that begins some Domain concept.          |        |      |  |
| 16       |                          |            |   |        |      |  |

Figure 9: Assembly rule file manager.

| Edit Rule  | _ 🗆 × |
|--|-------|
| ile Instructions Parameters Rule                                 |       |
| Rule Information   |       |
| · · · · · · · · · · · · · · · · · · ·                            |       |
| Name: assembleConcepts Description: Assemble Event class.        |       |
|  |       |
| Author:  |       |
| Last Modification:   |       |
|  |       |
|  |       |
| Parameters   |       |
| Add Parameter Remove Parameter Remove Unused Parameters          |       |
| Name Type Description  |       |
| C1 external Domain ontology class                                |       |
| C2 external Temporal ontology class                              |       |
| subClasses internal List of all sub-classes of the domain class  |       |
| subClass internal Current sub-class of the list                  |       |
|  |       |
| Line Instruction   | Edit  |
| 1 if(C2=="time-entry:Event") then                                | A 100 |
| 2 DO: CreateRelation(C1,C2)                                      |       |
| 3 DO: assembleRelatedConcepts(C1,C2)                             |       |
| DO: assembleRelatedRelations(C1)                                 |       |
| 5 SUDUASSES = HINDSUDUASSES(C1,0'06)                             |       |
| 5 ForEach subclass in subclasses do:                             |       |
| DO: assemblerkelateurkelateurkelatuuris(subclass)     EndEn/Ende |       |
| DODOSE (medializaBalation/C1 C2) 2 (Concept C1))                 |       |
| 10 subflaces = EndSubflaces(C1)                                  |       |
|  |       |
| Error List   |       |
| Type Line Message  |       |
|  |       |
|  |       |

Figure 10: Editing an assembly rule.

namely:

- simple and intuitive manipulation of the files of rules;
- the XML code is automatically generated, without syntactic errors;
- easy management of the existing files of rules;
- automatic verification of consistency during the creation/editing of rules.

# 5 CONCLUSIONS AND FUTURE WORK

In this paper we described FONTE, a method that supports the engineering of complex ontologies including temporal and/or spatial knowledge that allows factorisation of the process complexity by dividing the problem in parts: modelling the domain concepts ontology (atemporal and aspatial), modelling or acquiring the temporal and /or spatial ontology, and finally producing the target ontology by assembling these modular ontologies.

A Protégé plug-in was developed in order to support the FONTE method, which allows FONTE to be used in an integrated form in the development of ontologies. The FONTE methodology works independently of the temporal/spatial theory since it allows the definition/use of sets of assembly rules for each specific theory. A tool to support the creation/editing of these rule sets was also presented.

The tasks remain for future work:

- the generic characteristics of the proposed method should be tested with different spatial/temporal ontologies, including spatio-temporal ontologies (also called 4D ontologies);
- it would also be interesting to develop a functionality to predict the impact of the acceptance of a certain proposal;
- improving the generation of automatic proposals during the assembly process. This may be achieved through the use of semantic analysis, previously successfully used in diverse processes of ontology engineering (*e.g.*, merging, mapping and alignment). This will allow the generation of more and better assembly proposals at an earlier stage of the process and consequently making it progressively more automated, given that the current FONTE version is limited to structural analysis of the classes and properties hierarchy;
- application of the assembly process the automatic modification rules in of SWRL querying such for ontology (www.w3.org/Submission/SWRL/) RIF and (www.w3.org/2005/rules/wiki/RIF\_Working\_ Group).

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